



Covestro AG: Disclosure of information relating to a buy-back programme pursuant to Art. 2 (3) sentence 1, (2) of Commission Delegated Regulation (EU) 2016/1052

Information on issuer and content:

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Disclosure pursuant to Art. 2 (3) sentence 1, (2) of Commission Delegated Regulation (EU) 2016/1052

Information relating to a buy-back programme – final announcement

Covestro AG (the 'Company') finalizes repurchase of shares.

The Company disclosed the commencement of its buy-back programme as of November 1, 2016 by an announcement pursuant to Art. 2 (1) of Commission Delegated Regulation (EU) 2016/1052 on October 31, 2016.

From November 1 to 7, 2016, up to and including, a total number of 126,635 shares have been acquired in the course of the buy-back programme by Covestro Deutschland AG, a 100% subsidiary of the Company. Hence, the repurchase of own shares was finalized on November 7, 2016.

The acquisition of the shares was conducted by Deutsche Bank AG on behalf of the Company.

From November 1 to 7, 2016 the total number of repurchased shares, the weighted average price and the aggregated volume, each set out on a daily basis, amounted to:

Date	Total number of repurchased shares (number)	Weighted average price (EUR)	Aggregated volume (EUR)
01.11.2016	31.949	54,215300	1.732.124,62
02.11.2016	31.957	54,201600	1.732.120,53
03.11.2016	31.451	55,074202	1.732.138,74
04.11.2016	31.250	55,391656	1.730.989,25
07.11.2016	28	56,370000	1.578,36
Total	126.635	54,715928	6.928.951,50

Leverkusen, November 8, 2016