

# Guidance confirmed but rather at the lower half of all KPIs



## Full year guidance 2023

	FY 2022	GUIDANCE FY 2023 (as of March 2)	CURRENT GUIDANCE FY2023 (as of April 28)
EBITDA	€1,617m	significantly <sup>(3)</sup> below previous year	€1,100m – 1,600m
FOCF	€138m	significantly <sup>(3)</sup> below previous year	€0 – 500m
ROCE above WACC <sup>(1)</sup>	-5.0 pp	significantly <sup>(3)</sup> below previous year	-6.0 pp to -2.0 pp
GHG emissions (scope 1 and 2)	4.7m tons	around <sup>(3)</sup> previous year	4.2m – 4.8m tons

### Additional financial expectations

EBITDA Q3	€302m	No guidance	€240m – 340m
D&A	€1,350	~€850m	~€900m
Financial result	€-137m	€-160 to -200m	€-130m to -170m
Income tax (P&L)	€411m	No guidance	€150m to 250m
Capex <sup>(2)</sup>	€832m	~€800m	~€800m